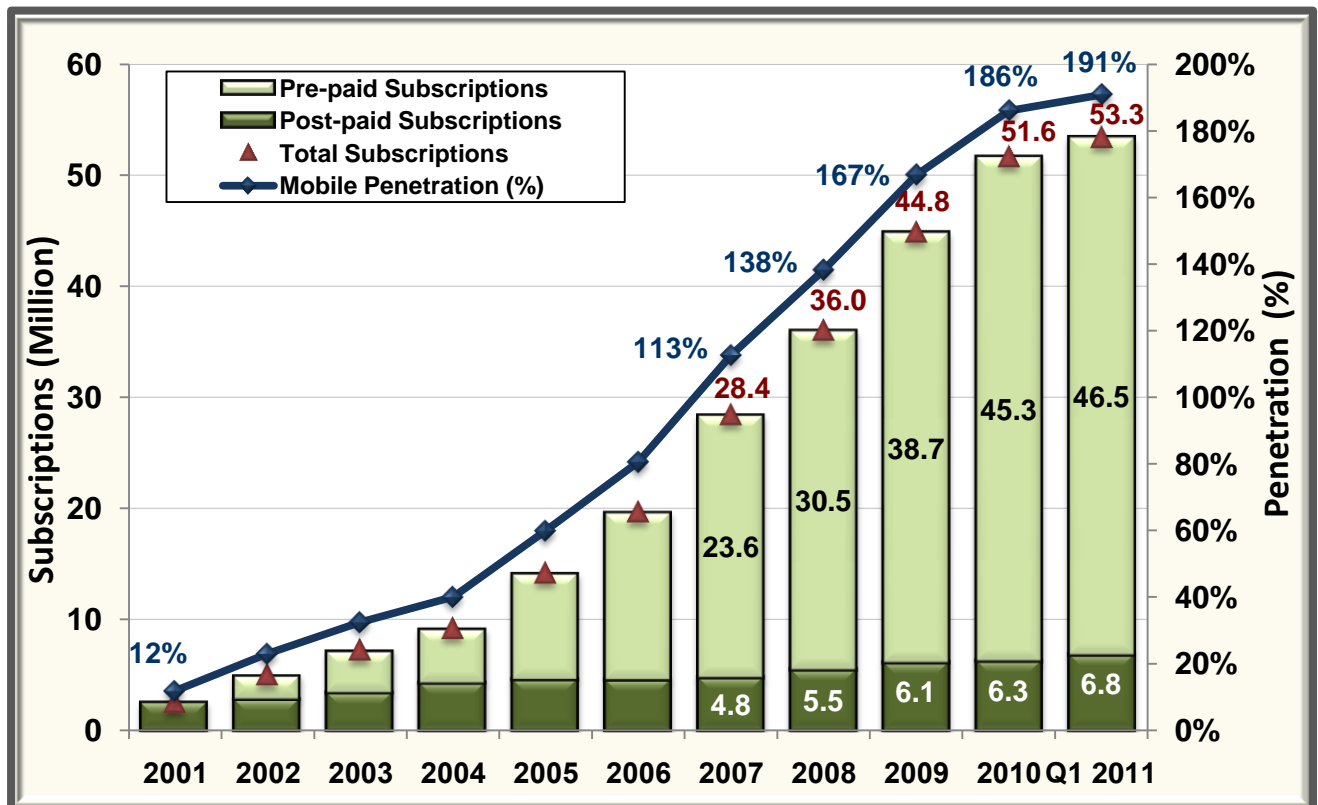


ICT indicators in K.S.A (End of Q1 2011)

Mobile Telecommunications Market

The total number of mobile subscriptions grew to around 53.3 million by end of Q1 2011, with penetration stood at 191%. Prepaid subscriptions constitute the majority (87%) of all mobile subscriptions, in line with the trend in other similar markets around the world.

Figure (1): Mobile Service Market Growth - Total Subscriptions (2001- Q1 2011)

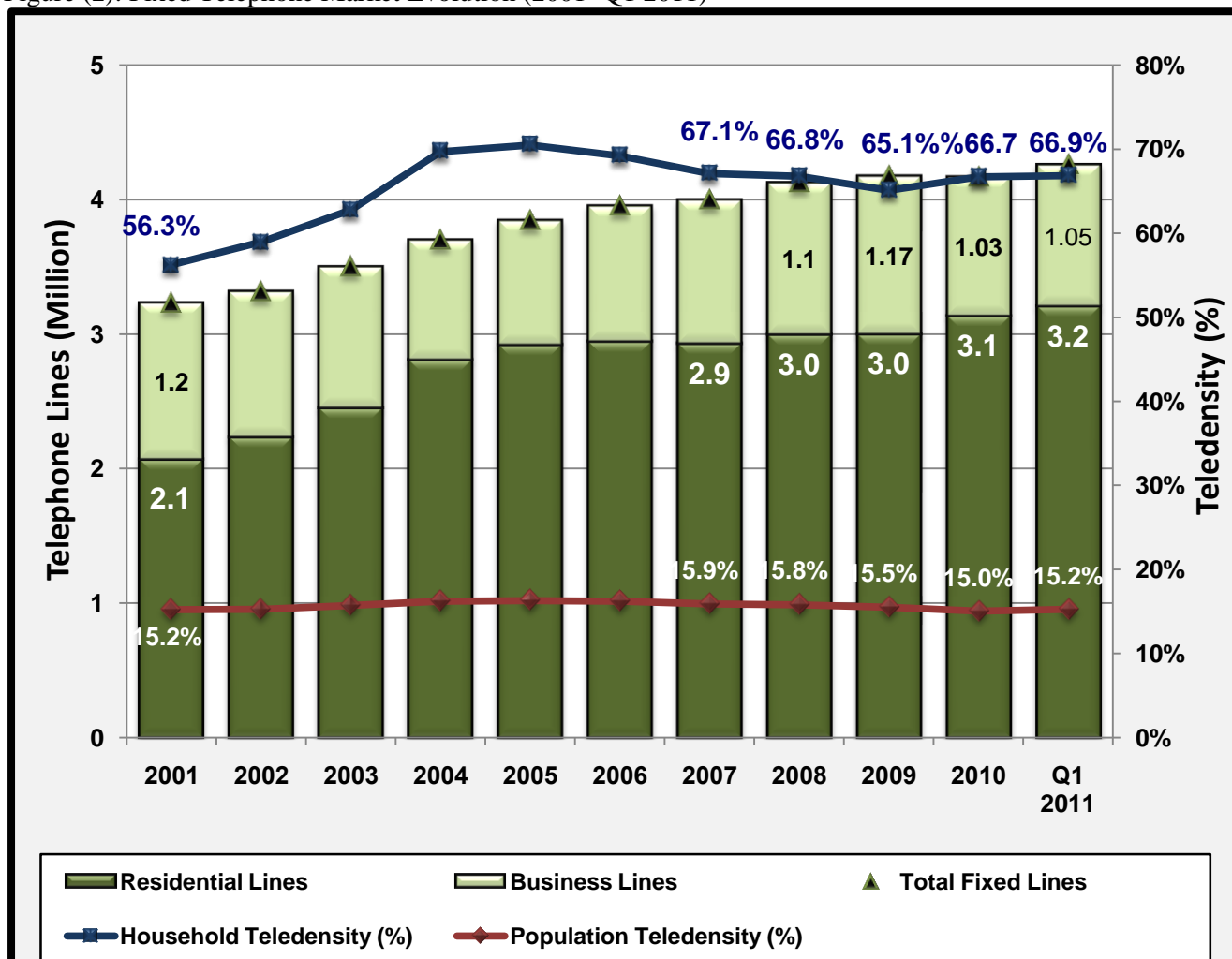


Source: Based on numbers reported by mobile service providers

Fixed Telephony Market

Fixed telephone lines stood at 4.25 million by end of Q1 2011, of which around 3.2 million or 75% were residential lines. This represents a household teledensity of around 66.9%, The population teledensity is around 15.2% or 152 telephone lines for every 1000 inhabitants.

Figure (2): Fixed Telephone Market Evolution (2001- Q1 2011)

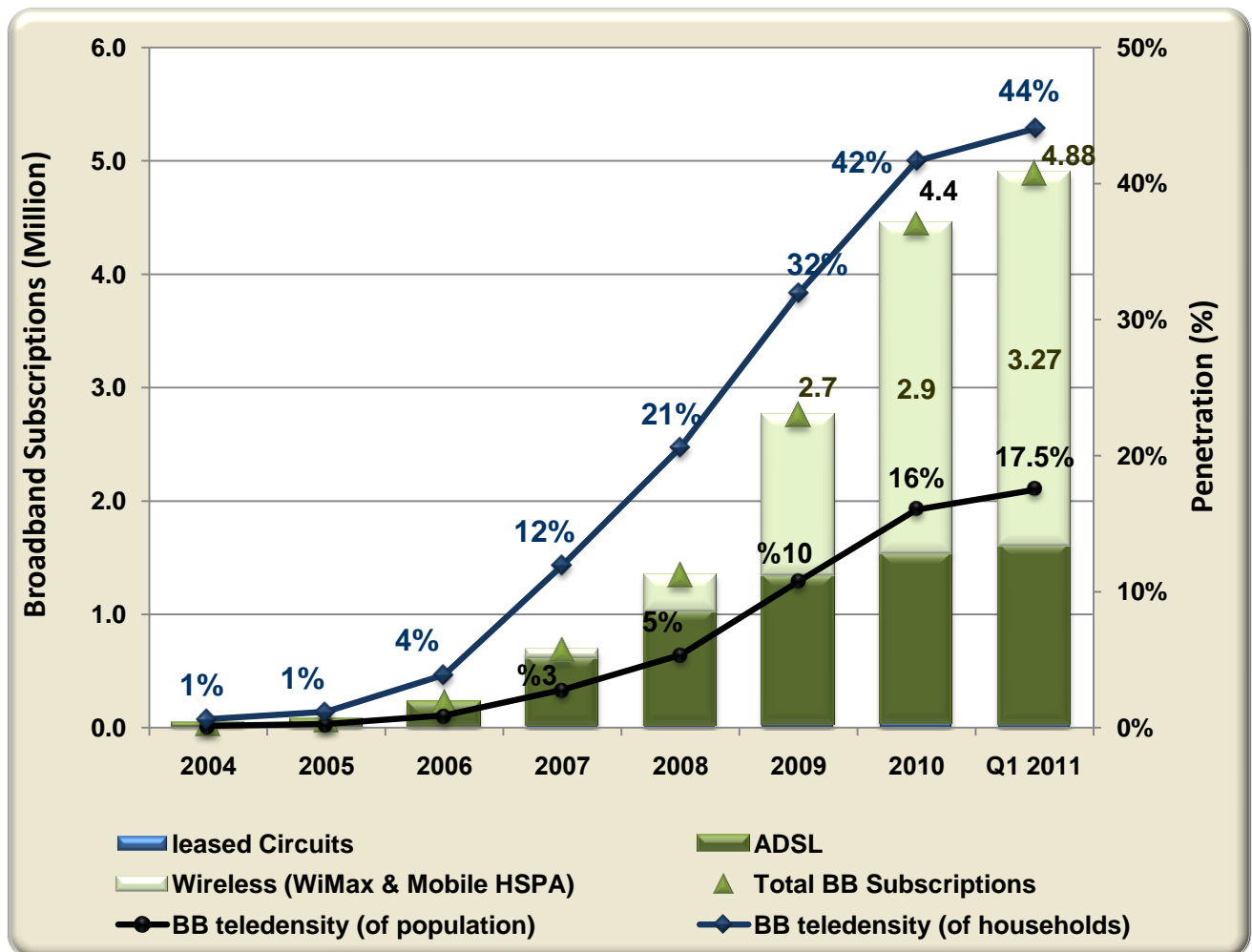


Broadband Services Market

Broadband subscriptions have grown to over 4.8 million at the end of Q1 2011. The average annual growth (CAGR) in the last five years is 123%. The broadband penetration rate stood at around 17.5 % of population at the end of Q1 2011.

Broadband household penetration is a more relevant indicator as a single broadband connection in a house can provide high speed data access to all members of a household. At the end of Q1 2011, household broadband penetration stood at around 44 % assuming that 80% of wireline broadband connections and 25% of wireless broadband subscriptions are for residential use, with the rest being either for business or individual use only. The (DSL) subscriptions constitutes of 32% of the total Broadband subscriptions, while 67% are Wireless (Wimax & Mobile HSPA).

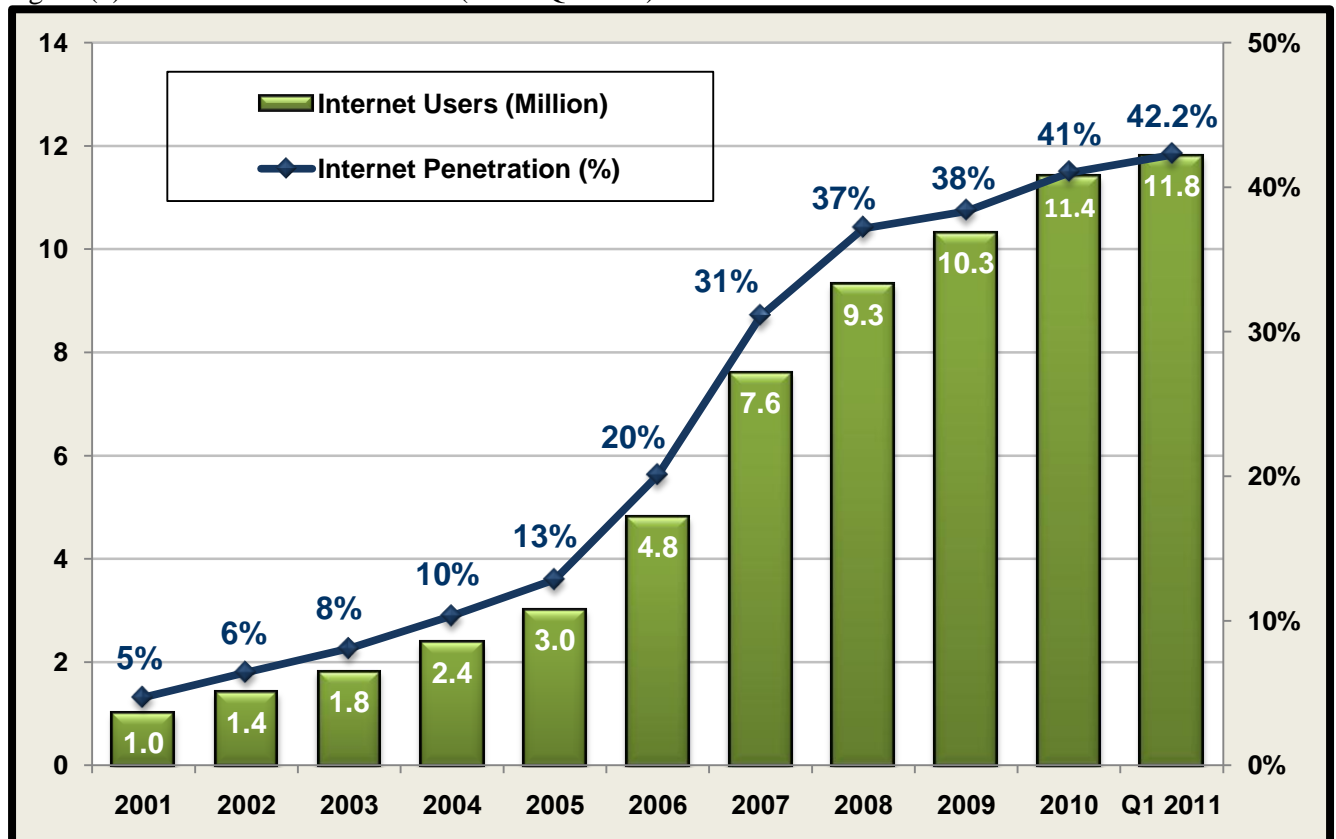
Figure (3): Broadband Market Evolution (2004 - Q1 2011)



Internet Services Market

The number of Internet users grew from around 1 million in 2001 to an estimated 11.8 million at the end of Q1 2011. This corresponds to a CAGR of around 31% over the nine years period (2001-2010). Internet penetration increased to 42% of the population by the end of Q1 2011.

Figure (4): Internet Market Evolution (2001- Q1 2011)



Notes:

- 1) For years 2001-2006: CITC estimates based on reported Internet connections (dial-up and broadband).
- 2) 2007, 2008 and 2009: Based on the results of three major field surveys of the Internet market commissioned by CITC.
- 3) 2010: CITC estimate (projection) based on the results of the two field surveys of 2008 and 2009.